

**Purchasing,
managing or selling,
minimising capital
gains tax, ongoing
tax planning,
plus much more...**

What our clients say

"We had tried other accountants but we always seemed to have our hands in our pockets paying fees & taxes. The change to Holmans was seamless and all the staff are friendly and experts in their field. We find Holmans is a 'one stop shop' for Management Rights operators as Holmans offers assistance not only with our day to day accounting but with sound financial planning, business funding solutions, insurance, superannuation and investment advice with specialists in each field ready to help.

We have saved money since joining Holmans and we even received a tax refund, the first for many years. We can highly recommend Holmans for all accounting services whether business or personal or just seeking some friendly financial advice."

Chris & Patricia O'Brien, Seachange Coolum Beach

"We decided to change to Holmans as our Accountants for our Managements Rights business after being unhappy with the service we had been getting elsewhere. We have had nothing but excellent service and help from Holmans both on the accounting and investment side, and would absolutely highly recommend them to anyone else – in fact we have.

We look forward to a long and profitable association with Holmans Accounting and Holmans Investment services."

Grant & Annette Holloway, Skippers Cove Noosa

"We changed Accountants to Holmans in July 2008 and have been very happy with the level of service afforded to us. We have received advice on various aspects of our business, including the comparison of our business profit breakdown to industry standards – this has enabled us to address areas within our business that were not as profitable as they should have been. Thank you Holmans!"

David & June Billing, Coolum Beach Resort

Contact us

Maroochydore

Suite 9, Ryan Plaza, 22 Ocean Street
Maroochydore QLD 4558

P (07) 5443 5550 **F** (07) 5443 1559

E rclements@holmans.com.au

Noosa

97 Noosa Drive
Noosa Heads QLD 4567

P (07) 5430 7600 **F** 07 5430 7606

E trossiter@holmans.com.au

www.holmans.com.au



Management Rights Specialists



**"Your *FIRST* Resort in
Management Rights"**

creating wealth | managing wealth | enjoying wealth

Who we are

The Holmans team of experienced Management Rights Specialists are here to assist you from the moment you are considering entering into a Management Rights business, right through to the successful sale of your business and into your retirement years.

Over the last 20 years the Management Rights industry has matured, thereby bringing with it greater expectations of its advisors. With extensive knowledge and expertise in the Management Rights industry, Holmans will work closely with you at the outset to ensure you have the correct business structure in place, whether it be a Trust, Company or Partnership, to enable you to legally minimise your personal and business taxation obligations and reduce any inevitable Capital Gains Tax implications upon the sale of your business.

Holmans are well recognised and respected in the Management Rights industry, providing comprehensive advice and personalised service to give you peace of mind.



Our services

Some of the key services we provide to assist you include:

Purchasing

- Asset protection
- Business structuring advice
- Commercial and personal lending services
- Comprehensive verification of profit and loss statements
- Financial due diligence reports
- Settlement procedures & checklists

Managing

- Business Activity Statements
- Corporate secretarial & ASIC services
- Detailed review of Trust Account records
- GST & FBT advice
- Income tax
- Ongoing support & training
- Personal and risk insurance services
- Preparation of financial accounts
- Superannuation and investment advice
- Tax planning
- Trust account audits

Selling

- CGT concessions & roll-over relief
- Exit planning & strategies
- Retirement planning
- Sale of business statements

Minimising your tax liability



**Tony Rossiter, Director
– Holmans**

Recently Holmans advised a new client who made a capital gain on the sale of their Management Rights business in excess of \$1 million. They had received advice from their long standing general accountant that the gain would attract a Capital Gains Tax liability of \$250,000.

After careful consideration of the relevant legislation and applying the small business CGT concessions, we determined that the CGT liability could legally be reduced to less than \$50,000.

The moral of the story ... choose your advisors carefully, saving a few dollars today in professional fees may be very costly in the future.

Information workshops

Holmans, together with other specialist Management Rights advisors and agents, regularly host value-added information workshops.

The purpose of these workshops is to provide you with a range of strategies to assist you with legally minimising your tax liabilities, increasing your wealth and protecting your assets. In addition, you will be provided with an overview of current sale prices being achieved in the industry along with information on how to maximise your sale price.

For a list of upcoming workshop dates and locations, please refer to our website at www.holmans.com.au/events or contact our business development team on 5443 5550.